



Colombia

“The Answer” For Mining Investment Opportunities

**LATIN
AMERICA
DOWNUNDER**
17-18 May 2017 | Pan Pacific, Perth



AGENCIA NACIONAL DE
MINERÍA

COLOMBIA



- ❑ Colombia Today
- ❑ Geological Potential
- ❑ An Unexplored Country
- ❑ How to invest?
- ❑ 2017 Highlights

☐ Colombia Today

☐ Geological Potential

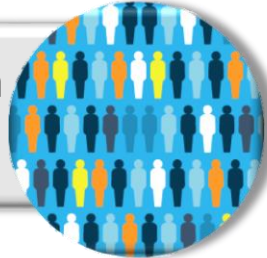
☐ An Unexplored Country

☐ How to invest?

☐ 2017 Highlights

COLOMBIA AT A GLANCE

3rd largest population of Latin America
with **49.2** million inhabitants.




4th largest economy in Latin America and one of the Region's most stable economies.

GDP 2016 → US\$233.4
billion:

- Financial sector → 21%
- Services → 15%
- Trade and tourism → 12%
- Manufacturing sector → 11%
- Mining sector → 2%



Average growth
in the last 5 years

 **+3.7%**
GDP 2016: **+2.0%**

Investment Grade
STANDARD & POOR'S **BBB**
FitchRatings **BBB**
MOODY'S **Baa2**

Doing Business Ranking
2017

2nd and **53rd**
In LATAM - In the World



3rd
main destination of
FDI in LATAM
with **US \$ 13.6 billion** in 2016
Increased **15.9%**

Colombia is an open
market for trade and
investments:

12 FTA
15 IIA




MINING FACTS

GDP from Mining in 2016 represented
of the total GDP **2.1%**

In the last 6 years,
Mining FDI
accounts for

**USD\$9.9
billion**

Mining exports reached **USD\$6.8 billion.**
22% of total exports

Coal represents
 **65%**
of total mining
GDP

4th
Thermal coal
world exporter

Colombia has the
largest coal reserves in
Latin America, with a
share of **46.1%**
(6,746 million tonnes).

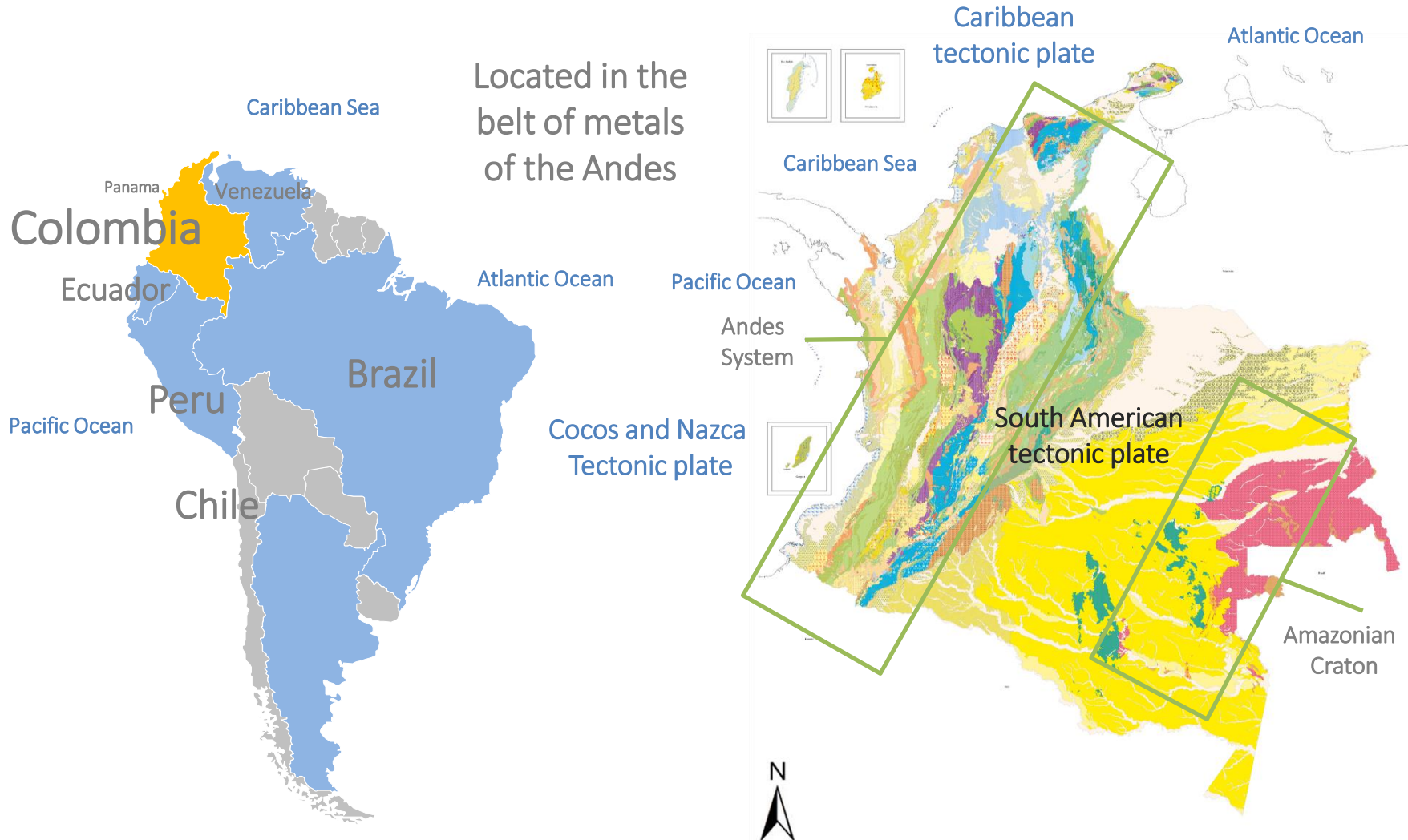
Gold and metallic minerals
account for **18%**
of total Mining GDP

Gold exports in
increased
In 2016 **28.1%**

	Latin America	World	2016 Increase
Emeralds	1	2	14%
Coal	1	11	5.8%
Nickel	2	9	1.1%
Gold	5	15	4.4%
Copper	6	48	55%

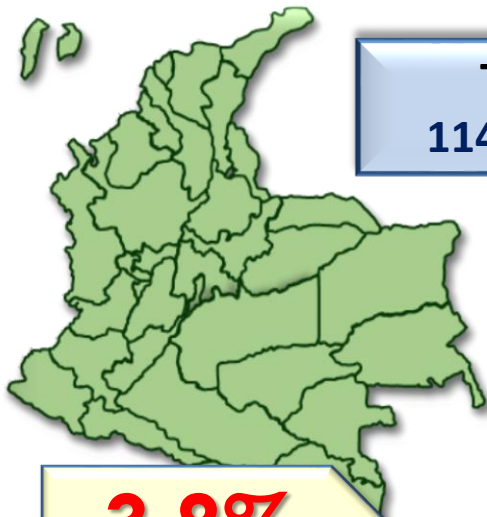
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COLOMBIA'S LOCATION IN THE ANDEAN REGION IS STRATEGIC FOR MINING DEVELOPMENT



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A COUNTRY TO DISCOVER



3.8%
of the country

Total area
114,218,901 Ha

8,845 Mining titles ➡ **MINERAL SHARE**

Titled area 
4,353,242 Ha

1.1 % Exploration
0.7 % Construction and assembly
2 % Exploitation

44%

Construction materials

22%

Gold and precious metals

18%

Other minerals

16%

Coal

4%

Emeralds

KNOWLEDGE OF SUBSOIL

2016

GOAL

GEOLOGICAL

70%

73%

GEOPHYSICAL

40%

44%

GEOCHEMICAL

32%

35%

WHAT IS COMING NEXT?

“With new gold projects the production will increase 39% in 2020”

2017

- Cisneros Project

Annual Expected Prod. 0.5 Ton
Grade 5.04 g/t Au



2020

- Buritica Project

Annual Expected Prod. 9.7 Ton
Grade 10.8 g/t Au



2021

- Soto Norte Project

Annual Expected Prod 12.75 Tonnes



MUBADALA



2017

- Santa Rosa Gold Project

Annual Expected Prod. 1.5 Ton
Grade 5.2 g/t Au



2020

- Gramalote Project

Expected Production 12.4 Ton
Grade 0.7 g/t Au



2021

- San Matias Project

Resources Inferred: 53.52 Mt
Grade 0.70% Cu, 0.37 g/t Au



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HOW TO INVEST?

Two ways to access a Mining Title



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2017 HIGHLIGHTS



The Australian Government will open an Embassy in Bogota, Colombia.



Colombia will be the

3rd

Latin American country to complete the process of becoming a member in 2017.



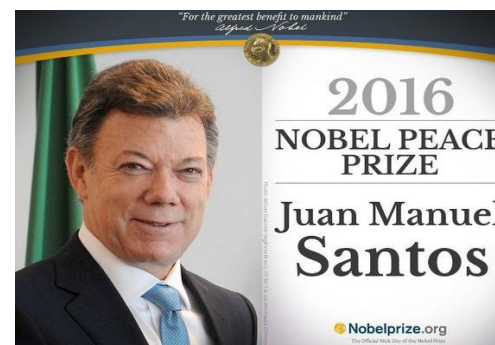
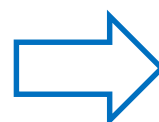
From the 37 Australian companies installed in Colombia,

25

are mining companies.

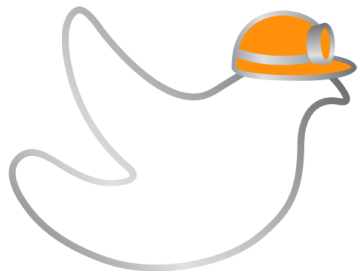


Peace Process
Signed in 2016



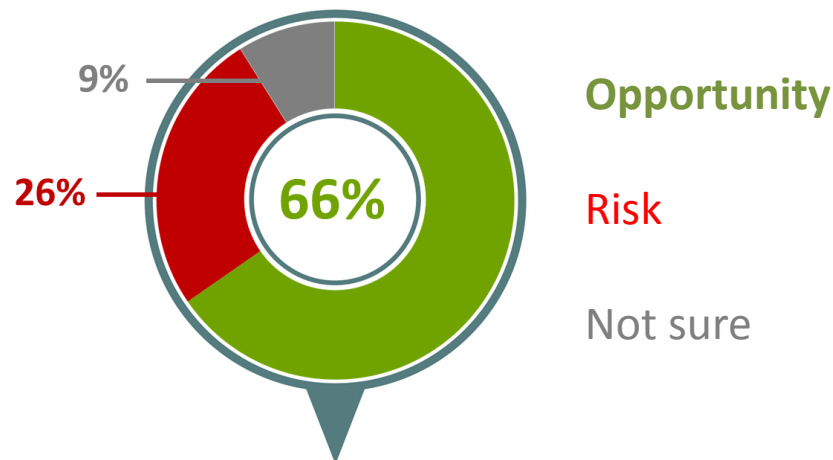
¹ Taken from: Ministry of Foreign Affairs at <http://bit.ly/2mP9txr>

SECURITY INDICATORS ARE IMPROVING



- 2016 had the lowest indicator of violence within the last 42 years.
- Kidnapping decreased by **90.2%** (from 2,121 in 2003 to 207 in 2016)
- Civilian homicides decreased by **48.2%** (from 2003 to 2016)

Is the peace process an opportunity for the mining sector?



Survey done by
266 Mining companies in Colombia



WORLD CLASS MINING



Colombia is committed to promoting responsible supply chains for minerals, according to OECD guidelines.



The National Mining Agency implemented an initiative for minerals illicit extraction and trade since 2015.

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Companies

Communities

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Improving governance and transparency of mining sector revenues. "Colombia is a member of the International Board of Directors". 2016



Colombia initiated the project for the creation of the National Certification Commission for Mining Reserves.

ESTABLISHED COMPANIES



COLOMBIA, “THE ANSWER” FOR MINING OPPORTUNITIES

Sustainable and mining done right

Best practices and high quality standards

Great opportunities for mining explorers

New significant gold and copper discoveries in the last years

We welcome new companies and promote responsible mining activity

Thank You!!!

David Gonzalez

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